



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

24th August 2023



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Thursday, August 24, 2023

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,051.85	21.99	0.31%	-3.29%	7,941.13	6,734.52	41.74	1.74	34.34	1.45
Premier Index	7,765.55	35.71	0.46%	-4.31%	8,908.93	7,399.12	32.16	2.02	34.91	1.64
Main Index	5,674.53	-14.50	-0.25%	1.39%	5,915.98	5,190.37	9.58	0.82	32.41	0.83
NIC 50 Index	8,940.52	25.25	0.28%	-1.58%	9,812.53	8,510.92	31.46	2.02	34.91	1.64

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	26.77	105.38
Premier Index	20.06	60.36
Main Index	6.71	45.02
NIC 50 Index	25.74	85.95

Market Breadth	UP	Down	No Chg
All Share Index	61	38	51
Premier Index	14	5	6
Main Index	47	33	45
NIC 50 Index	30	9	11

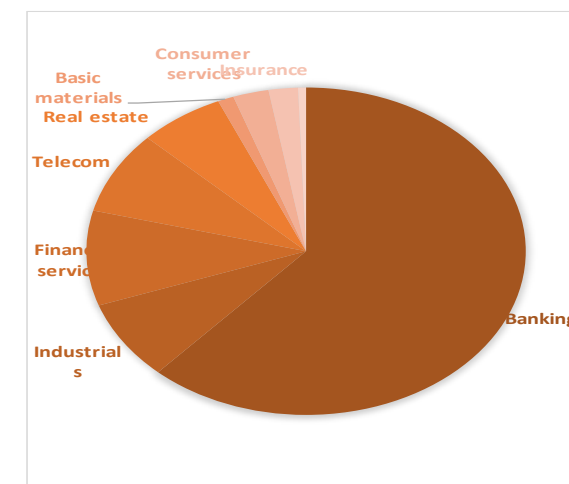
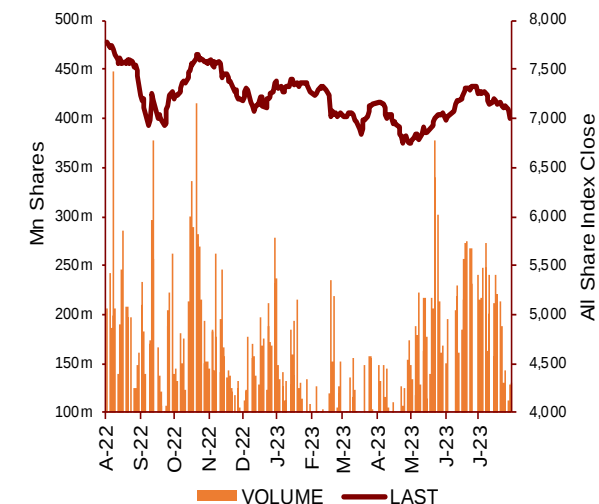
Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Taameer Real Estate Investment	0.016	99,021	13.19%
Amar Finance and Leasing	0.060	1	5.06%
Arabi Group Holdings	0.346	1,928,248	4.53%
Bayan Investment	0.041	25,096,762	4.31%
Al Soor Fuel Marketing	0.149	2,205	4.20%

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Senergy Holding	0.035	12,420	-5.42%
Kuwait Hotels	0.196	196	-4.39%
Equipment Holding	0.024	3,603	-4.08%
Commercial Bank of Kuwait	0.655	83	-3.68%
Kuwait Emirates Holding Co	0.037	2,328	-3.44%

Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.751	3.82	0.27%
National Bank of Kuwait	0.931	2.74	0.22%
Human Soft Holding	3.250	2.22	1.53%
Arabi Group Holdings	0.346	1.93	4.53%
International Financial Adviso	0.175	1.50	1.74%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
GFH Financial Group	0.082	14.09	2.88%
International Financial Advis	0.175	8.63	1.74%
Kuwait Real Estate	0.163	7.74	1.88%
Taameer Real Estate Inves	0.016	6.27	13.19%
Arabi Group Holdings	0.346	5.65	4.53%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,712.34	3.160	0.18%	-4.7%	1,930.0	1,643.8	25.368	1.21	19.77	-
Industrials	960.60	4.850	0.51%	-11.4%	1,252.9	940.3	3.241	0.94	24.57	0.20
Financial services	1,261.30	11.460	0.92%	-0.6%	1,452.4	1,155.2	3.879	0.99	54.11	2.48
Telecom	1,107.48	7.920	0.72%	-6.9%	1,292.4	1,060.1	3.374	1.19	11.53	-
Real estate	1,223.58	3.460	0.28%	0.9%	1,305.5	1,071.7	2.580	0.68	35.12	0.62
Basic materials	870.31	8.640	1.00%	-0.4%	1,024.1	800.8	0.489	1.46	8.15	-
Consumer services	605.23	-3.440	-0.57%	26.8%	629.9	437.7	1.074	2.47	12.83	0.44
Insurance	2,213.91	-2.260	-0.10%	42.9%	2,243.9	1,481.4	0.883	1.00	38.21	-
Health care	482.72	0.000	0.00%	4.5%	482.7	397.7	0.239	-1.41	12.61	-
Energy	1,002.91	-3.260	-0.32%	-11.6%	1,242.7	925.9	0.203	0.77	9.97	-
Utilities	510.53	2.640	0.52%	2.7%	547.4	447.4	0.213	1.95	15.89	6.22
Consumer goods	1,625.56	-5.500	-0.34%	9.7%	1,760.6	1,351.5	0.183	1.14	76.25	-
Technology	563.81	-2.910	-0.51%	-18.6%	800.3	531.1	0.008	0.70	NM	-
	7,051.85	21.99	0.31%	-3.3%	7,941.1	6,734.5	41.74	1.74	34.34	1.45



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Thursday, August 24, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.931	0.002	0.22%	1.79	14.07	0.00	7,383	0%	-9%	2.74	2.94	13.1%	1.6%	1.089	0.913	22.96%
Kuwait Finance House	0.751	0.002	0.27%	1.92	19.56	0.00	11,010	-5%	0%	3.82	5.09	13.5%	2.2%	0.842	0.685	34.23%
Mobile Telecommunications	0.516	0.005	0.98%	1.74	11.00	0.00	2,233	-1%	-8%	0.95	1.84	16.8%	5.3%	0.629	0.502	6.94%
Boubyan Bank	0.614	0.006	0.99%	2.52	40.64	0.00	2,433	-1%	-18%	0.68	1.12	6.3%	0.8%	0.827	0.579	7.57%
Agility Public Warehousing	0.600	0.003	0.50%	0.81	22.27	0.00	1,531	-5%	-17%	0.96	1.60	4.1%	2.9%	0.874	0.560	4.76%
Mabanee Co.	0.840	-0.003	-0.36%	1.87	17.53	0.00	1,106	0%	5%	0.11	0.14	11.1%	5.5%	0.888	0.680	3.44%
Gulf Bank	0.258	0.004	1.57%	1.20	12.86	0.00	867	-2%	-14%	1.10	4.29	9.6%	1.0%	0.343	0.252	2.70%
Burgan Bank	0.196	0.003	1.55%	0.76	19.88	0.00	676	-6%	-6%	0.02	0.09	3.8%	0.7%	0.240	0.184	2.10%
Human Soft Holding	3.250	0.049	1.53%	3.96	9.53	0.00	415	-10%	-3%	2.22	0.69	40.5%	32.8%	3.845	3.048	1.29%
Warba Bank	0.197	0.000	0.00%	1.07	27.82	0.00	406	0%	-14%	1.08	5.48	3.9%	0.4%	0.250	0.196	1.26%
Boubyan Petrochemical	0.730	0.009	1.25%	1.40	10.91	0.00	388	-1%	-9%	0.51	0.70	12.6%	6.9%	0.937	0.705	1.21%
Kuwait Projects Company Holding	0.124	0.002	1.64%	0.75	22.06	0.00	564	-5%	11%	0.08	0.64	3.3%	0.2%	0.164	0.099	1.75%
Shamal Al-Zour Al-Oula Power & Water	0.194	0.001	0.52%	1.95	15.89	6.22	213	-4%	3%	0.05	0.27	13.6%	2.8%	0.208	0.170	0.66%
National Industries Group Holding	0.223	0.000	0.00%	1.06	158.16	2.14	504	-4%	8%	0.12	0.53	0.8%	1.2%	0.274	0.181	1.57%
Boursa Kuwait Securities Co	1.932	-0.005	-0.26%	6.82	24.69	4.39	388	1%	-6%	0.37	0.19	32.3%	19.1%	2.418	1.760	1.21%
Kuwait International Bank	0.161	0.000	0.00%	0.61	16.74	0.00	247	-4%	-10%	0.13	0.78	3.0%	0.5%	0.201	0.160	0.77%
Jazeera Airways	1.715	-0.007	-0.41%	11.92	19.89	0.00	377	-14%	-10%	0.38	0.22	61.1%	7.0%	2.200	1.518	1.17%
Alafco Aviation Lease and Finance	0.178	0.001	0.56%	0.78	NM	0.00	169	-4%	-12%	0.01	0.06	-16.4%	-3.6%	0.220	0.162	0.53%
Mezzan Holding	0.517	-0.002	-0.39%	1.53	76.25	0.00	160	-3%	32%	0.21	0.41	2.0%	1.1%	0.540	0.345	0.50%
Gulf Cable and Electrical Industries Group	1.210	0.000	0.00%	1.12	13.52	0.00	251	-2%	0%	0.14	0.12	8.3%	NM	1.482	0.967	0.78%
National Investments	0.231	0.004	1.76%	1.05	180.47	12.33	184	-5%	-3%	0.16	0.70	0.5%	0.2%	0.299	0.183	0.57%
Alimtiyaz Investment Group	0.067	0.000	0.00%	0.42	NM	13.43	69	-6%	-11%	0.01	0.18	-2.0%	-0.6%	0.095	0.053	0.21%
Kuwait Real Estate	0.163	0.003	1.88%	1.16	15.52	0.00	152	0%	55%	1.25	7.74	7.7%	2.8%	0.170	0.094	0.47%
Integrated Holding	0.414	0.000	0.00%	1.65	38.66	0.00	105	0%	12%	0.33	0.80	4.3%	2.8%	0.454	0.321	0.33%
ALI ALGanim	1.195	-0.014	-1.16%	8.93	15.12	5.71	327	2%	48%	0.18	0.15	34.4%	13.1%	1.287	0.750	1.02%
Kuwait Investment	0.138	0.003	2.22%	4.93	9.78	3.70	72	-1%	-9%	0.38	2.84	6.6%	4.2%	0.157	0.110	0.23%
Arzan Financial Group for Financing and Investment	0.152	0.001	0.66%	5.44	28.84	2.60	124	7%	35%	0.42	2.78	7.0%	5.0%	0.158	0.099	0.39%
Aayan Leasing and Investment	0.160	0.002	1.27%	5.45	9.39	4.75	106	1%	20%	0.23	1.44	12.6%	8.4%	0.166	0.104	0.33%
Commercial Real Estate	0.104	0.000	0.00%	4.94	18.94	0.00	185	-4%	8%	0.25	2.45	3.8%	2.2%	0.111	0.091	0.57%
Heavy Engineering Industries and Shipbuilding	0.690	0.002	0.29%	6.09	20.44	0.00	124	-1%	13%	0.00	0.01	7.3%	3.0%	0.774	0.566	0.39%
GFH Financial Group	0.082	0.002	2.88%	5.23	8.72	6.09	287	0%	8%	1.15	14.09	10.5%	1.2%	0.095	0.069	0.89%
Total		35.71	0.46%	2.02	34.91	1.64	32,159	-3.7%	-4.3%	17.62	36.60					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.931	0.002	0.22%	1.79	14.1	0.00	7,383	0.0%	-9.3%	13.1%	1.6%
Kuwait Finance House	0.751	0.002	0.27%	1.92	19.6	0.00	11,010	-4.8%	0.4%	13.5%	2.2%
Mobile Telecommunications	0.516	0.005	0.98%	1.74	11.0	0.00	2,233	-1.0%	-8.3%	16.8%	5.3%
Boubyan Bank	0.614	0.006	0.99%	2.52	40.6	0.00	2,433	-1.0%	-18.4%	6.3%	0.8%
Agility Public Warehousing	0.600	0.003	0.50%	0.81	22.3	0.00	1,531	-4.8%	-16.7%	4.1%	2.9%
Mabanee Co.	0.840	-0.003	-0.36%	1.87	17.5	0.00	1,106	0.0%	5.0%	11.1%	5.5%
Gulf Bank	0.258	0.004	1.57%	1.20	12.9	0.00	867	-2.3%	-13.7%	9.6%	1.0%
Burgan Bank	0.196	0.003	1.55%	0.76	19.9	0.00	676	-5.8%	-6.0%	3.8%	0.7%
Human Soft Holding	3.250	0.049	1.53%	3.96	9.5	0.00	415	-9.7%	-3.1%	40.5%	32.8%
Warba Bank	0.197	0.000	0.00%	1.07	27.8	0.00	406	0.0%	-13.7%	3.9%	0.4%
Boubyan Petrochemical	0.730	0.009	1.25%	1.40	10.9	0.00	388	-1.1%	-8.8%	12.6%	6.9%
Kuwait Projects Company Holding	0.124	0.002	1.64%	0.75	22.1	0.00	564	-4.6%	10.7%	3.3%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.194	0.001	0.52%	1.95	15.9	6.22	213	-4.0%	3.2%	13.6%	2.8%
National Industries Group Holding	0.223	0.000	0.00%	1.06	158.2	2.14	504	-3.9%	7.9%	0.8%	1.2%
Boursa Kuwait Securities Co	1.932	-0.005	-0.26%	6.82	24.7	4.39	388	1.4%	-5.8%	32.3%	19.1%
Kuwait International Bank	0.161	0.000	0.00%	0.61	16.7	0.00	247	-3.6%	-10.1%	3.0%	0.5%
Jazeera Airways	1.715	-0.007	-0.41%	11.92	19.9	0.00	377	-14.0%	-9.7%	61.1%	7.0%
Alafco Aviation Lease and Finance	0.178	0.001	0.56%	0.78	NM	0.00	169	-4.3%	-12.3%	-16.4%	-3.6%
Mezzan Holding	0.517	-0.002	-0.39%	1.53	76.3	0.00	160	-3.4%	31.6%	2.0%	1.1%
Gulf Cable and Electrical Industries Group	1.210	0.000	0.00%	1.12	13.5	0.00	251	-1.6%	-0.4%	8.3%	6.4%
National Investments	0.231	0.004	1.76%	1.05	180.5	12.33	184	-4.5%	-2.5%	0.5%	0.2%
Alimtiiaz Investment Group	0.067	0.000	0.00%	0.42	NM	13.43	69	-5.6%	-10.5%	-2.0%	-0.6%
Kuwait Real Estate	0.163	0.003	1.88%	1.16	15.5	0.00	152	0.0%	55.5%	7.7%	2.8%
Integrated Holding	0.414	0.000	0.00%	1.65	38.7	0.00	105	0.0%	11.9%	4.3%	2.8%
ALI ALGanim	1.195	-0.014	-1.16%	4.63	15.1	5.71	327	1.9%	48.4%	34.4%	13.1%
Kuwait Investment	0.138	0.003	2.22%	0.63	9.8	3.70	72	-1.4%	-9.2%	6.6%	4.2%
Arzan Financial Group for Financing and Inves	0.152	0.001	0.66%	1.14	28.8	2.60	124	7.0%	34.8%	7.0%	5.0%
Aayan Leasing and Investment	0.160	0.002	1.27%	1.15	9.4	4.75	106	0.6%	20.3%	12.6%	8.4%
Commercial Real Estate	0.104	0.000	0.00%	0.64	18.9	0.00	185	-3.7%	8.3%	3.8%	2.2%
Heavy Engineering Industries and Shipbuilding	0.690	0.002	0.29%	1.79	20.4	0.00	124	-1.1%	12.6%	7.3%	3.0%
GFH Financial Group	0.082	0.002	2.88%	0.93	8.7	6.09	287	0.0%	8.3%	10.5%	1.2%
Total		35.71	0.46%	2.02	34.91	1.64	31,832	-3.7%	-4.3%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,766	35.71	0.46%	7,910	7,988	26	31,832	-3.7%	-4.3%	8,909	7,399

Top 5 Performrs (Today`s Price Change)

Kuwait Real Estate	0.163	0.003	1.88%	0.135	0.114	63	152	0.0%	55.5%	0.170	0.094
National Investments	0.231	0.004	1.76%	0.225	0.237	42	184	-4.5%	-2.5%	0.299	0.183
Kuwait Projects Company Holding	0.124	0.002	1.64%	0.130	0.122	53	564	-4.6%	10.7%	0.164	0.099
Gulf Bank	0.258	0.004	1.57%	0.264	0.286	48	867	-2.3%	-13.7%	0.343	0.252
Burgan Bank	0.196	0.003	1.55%	0.204	0.208	42	676	-5.8%	-6.0%	0.240	0.184

Middel Performrs (Today`s Price Change)

Human Soft Holding	3.250	0.049	1.53%	3.552	3.428	30	415	-9.7%	-3.1%	3.845	3.048
Boubyan Petrochemical	0.730	0.009	1.25%	0.745	0.780	58	388	-1.1%	-8.8%	0.937	0.705
Mobile Telecommunications	0.516	0.005	0.98%	0.520	0.548	48	2,233	-1.0%	-8.3%	0.629	0.502
Alafco Aviation Lease and Finance	0.178	0.001	0.56%	0.189	0.192	46	169	-4.3%	-12.3%	0.220	0.162
Shamal Al-Zour Al-Oula Power & Water	0.194	0.001	0.52%	0.196	0.187	58	213	-4.0%	3.2%	0.208	0.170
Agility Public Warehousing	0.600	0.003	0.50%	0.630	0.646	24	1,531	-4.8%	-16.7%	0.874	0.560
National Bank of Kuwait	0.931	0.002	0.22%	0.949	1.001	39	7,383	0.0%	-9.3%	1.089	0.913
Warba Bank	0.197	0.000	0.00%	0.100	0.100	28	406	0.0%	-13.7%	1.210	0.996
National Industries Group Holding	0.223	0.000	0.00%	0.218	0.207	26	504	-3.9%	7.9%	0.274	0.181
Integrated Holding	0.414	0.000	0.00%	0.418	0.379	62	105	0.0%	11.9%	0.454	0.321
Alimtiiaz Investment Group	0.067	0.000	0.00%	0.067	0.067	47	69	-5.6%	-10.5%	0.095	0.053
Gulf Cable and Electrical Industries Group	1.210	0.000	0.00%	1.189	1.199	42	251	-1.6%	-0.4%	1.482	0.967

Bottom 5 Performrs (Today`s Price Change)

Boursa Kuwait Securities Co	1.932	-0.005	-0.26%	1.893	1.982	52	388	1.4%	-5.8%	2.418	1.760
Mabanee Co.	0.840	-0.003	-0.36%	0.853	0.790	36	1,106	0.0%	5.0%	0.888	0.680
Mezzan Holding	0.517	-0.002	-0.39%	0.515	0.423	51	160	-3.4%	31.6%	0.540	0.345
Jazeera Airways	1.715	-0.007	-0.41%	1.929	1.811	10	377	-14.0%	-9.7%	2.200	1.518
ALI ALGanim	1.195	-0.014	-1.16%	1.110	0.924	50	327	1.9%	48.4%	1.287	0.750

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.931	0.002	0.22%	1.79	14.07	0.00	7,383	0.0%	-9.3%	2.74	2.94	13.1%	1.6%	1.089	0.913	17.69%
Kuwait Finance House	0.751	0.002	0.27%	1.92	19.56	0.00	11,010	-4.8%	0.4%	3.82	5.09	13.5%	2.2%	0.842	0.685	26.38%
Boubyan Bank	0.614	0.006	0.99%	2.52	40.64	0.00	2,433	-1.0%	-18.4%	0.68	1.12	6.3%	0.8%	0.827	0.579	5.83%
Commercial Bank of Kuwait	0.655	-0.025	-3.68%	1.82	12.61	0.00	1,239	12.9%	31.0%	0.00	0.00	13.2%	2.3%	0.730	0.447	2.97%
Gulf Bank	0.258	0.004	1.57%	1.20	12.86	0.00	867	-2.3%	-13.7%	1.10	4.29	9.6%	1.0%	0.343	0.252	2.08%
Burgan Bank	0.196	0.003	1.55%	0.76	19.88	0.00	676	-5.8%	-6.0%	0.02	0.09	3.8%	0.7%	0.240	0.184	1.62%
Ahli United Bank	0.258	-0.001	-0.39%	0.87	19.71	0.00	581	-4.1%	-9.2%	0.07	0.29	4.5%	0.8%	0.300	0.247	1.39%
Warba Bank	0.197	0.000	0.00%	1.07	27.82	0.00	406	0.0%	-13.7%	1.08	5.48	3.9%	0.4%	0.250	0.196	0.97%
Al Ahli Bank of Kuwait	0.222	0.001	0.45%	0.72	13.81	0.00	527	-5.0%	-26.1%	0.10	0.43	5.2%	0.6%	0.332	0.219	1.26%
Kuwait International Bank	0.161	0.000	0.00%	0.61	16.74	0.00	247	-3.6%	-10.1%	0.13	0.78	3.0%	0.5%	0.201	0.160	0.59%
Total Banking Sector - 10 Companies							25,368			9.74	20.50					60.78%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.730	0.009	1.25%	1.40	10.91	0.00	388	-1.08%	-8.75%	0.51	0.70	12.6%	6.9%	0.937	0.705	0.93%
Al Kout Industrial Projects	0.770	0.000	0.00%	2.49	9.69	0.00	78	-1.41%	97.44%	0.00	0.00	27.0%	20.0%	0.900	0.390	0.19%
Kuwait Foundry	0.355	0.001	0.28%	1.94	3.85	0.00	23	-5.33%	34.42%	0.00	0.00	41.0%	33.0%	0.485	0.234	0.06%
Total Basic Materials - 3 Companies							489			0.51	0.71					1.17%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.517	-0.002	-0.39%	1.53	76.25	0.00	160	-3.4%	31.6%	0.21	0.41	2.0%	1.1%	0.540	0.345	0.38%
Livestock Transport and Trading	0.107	-0.002	-1.83%	0.74	NM	0.00	22	2.9%	-2.7%	0.00	0.02	-11.1%	-5.9%	0.141	0.091	0.05%
Total Consumer Goods - 2 Companies							183			0.21	0.43					0.44%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.715	-0.007	-0.41%	11.92	19.89	0.00	377	-14.0%	-9.7%	0.38	0.22	61.1%	7.0%	2.200	1.518	0.90%
Kuwait National Cinema	1.140	0.000	0.00%	1.31	12.75	0.00	106	-4.2%	20.0%	0.01	0.01	10.6%	4.4%	1.206	0.850	0.25%
Oula Fuel Marketing	0.150	-0.001	-0.66%	0.91	13.30	0.00	61	2.7%	3.4%	0.04	0.25	6.9%	3.5%	0.180	0.121	0.15%
Al Soor Fuel Marketing	0.149	0.006	4.20%	0.86	13.51	0.00	60	2.1%	0.0%	0.00	0.01	6.4%	4.6%	0.168	0.120	0.14%
Sultan Center Food Products	0.116	-0.002	-1.69%	0.48	21.37	0.00	32	-12.1%	6.4%	0.00	0.04	-1.8%	-0.3%	0.149	0.076	0.08%
Jiyad Holding	0.020	0.000	0.00%	0.20	1.53	0.00	4	-9.6%	-14.7%	0.00	0.00	13.6%	13.4%	0.040	0.014	0.01%
IFA Hotels and Resorts	0.172	0.004	2.38%	6.14	9.66	0.00	31	4.2%	74.8%	0.09	0.55	61.8%	1.9%	0.188	0.058	0.08%
Kuwait Resorts	0.073	0.000	0.00%	0.48	12.95	0.00	14	-0.4%	-7.3%	0.00	0.04	3.7%	3.3%	0.084	0.065	0.03%
Future Kid Entertainment and Real Estate	0.108	-0.001	-0.92%	0.88	8.35	0.00	12	11.2%	-2.7%	0.01	0.05	10.9%	5.2%	0.133	0.089	0.03%
Al Eid Food	0.179	0.001	0.56%	1.43	12.20	0.00	33	-4.8%	-19.3%	0.12	0.69	12.2%	9.4%	0.240	0.176	0.08%
Kuwait Hotels	0.196	-0.009	-4.39%	2.08	12.74	0.00	11	0.5%	10.7%	0.00	0.00	17.7%	12.5%	0.227	0.115	0.03%
Palms Agro Production	0.081	0.000	0.00%	0.78	13.41	0.00	4	-9.9%	3.8%	0.00	0.00	5.9%	4.5%	0.090	0.044	0.01%
ALI ALGanim	1.195	-0.014	-1.16%	4.63	15.12	5.71	327	1.9%	nm	0.18	0.15	34.4%	13.1%	1.287	0.750	0.78%
Total Consumer Services - 13 Companies							1,074			0.84	2.00					2.57%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.282	0.002	0.71%	2.64	5.40	12.03	318	-2.8%	-25.0%	0.02	0.06	38.9%	13.6%	0.401	0.275	0.76%
Kuwait Projects Company Holding	0.124	0.002	1.64%	0.75	22.06	0.00	564	-4.6%	10.7%	0.08	0.64	3.3%	0.2%	0.164	0.099	1.35%
National Industries Group Holding	0.223	0.000	0.00%	1.06	158.16	2.14	504	-3.9%	7.9%	0.12	0.53	0.8%	1.2%	0.274	0.181	1.21%
Boursa Kuwait Securities Co	1.932	-0.005	-0.26%	6.82	24.69	4.39	388	1.4%	-5.8%	0.37	0.19	32.3%	19.1%	2.418	1.760	0.93%
GFH Financial Group	0.082	0.002	2.88%	0.93	8.72	6.09	287	0.0%	8.3%	1.15	14.09	10.5%	1.2%	0.095	0.069	0.69%
National Investments	0.231	0.004	1.76%	1.05	180.47	12.33	184	-4.5%	-2.5%	0.16	0.70	0.5%	0.2%	0.299	0.183	0.44%
Tamdeen Investment	0.538	0.000	0.00%	0.55	13.95	2.23	180	-5.6%	-11.8%	0.00	0.00	4.2%	3.6%	0.625	0.429	0.43%
Alimtiq Investment Group	0.067	0.000	0.00%	0.42	NM	13.43	69	-5.6%	-10.5%	0.01	0.18	-2.0%	-0.6%	0.095	0.053	0.16%
Commercial Facilities	0.162	-0.005	-2.99%	0.53	12.50	9.58	82	-7.4%	-9.5%	0.04	0.23	5.8%	3.1%	0.208	0.162	0.20%
Aayan Leasing and Investment	0.160	0.002	1.27%	1.15	9.39	4.75	106	0.6%	20.3%	0.23	1.44	12.6%	8.4%	0.166	0.104	0.25%
Kuwait Investment	0.138	0.003	2.22%	0.63	9.78	3.70	72	-1.4%	-9.2%	0.38	2.84	6.6%	4.2%	0.157	0.110	0.17%
Noor Financial Investment	0.184	-0.002	-1.08%	1.12	3.65	2.69	94	1.7%	4.0%	0.09	0.48	29.8%	20.8%	0.205	0.141	0.22%
Arzan Financial Group for Financing and Investment	0.152	0.001	0.66%	1.14	28.84	2.60	124	7.0%	34.8%	0.42	2.78	7.0%	5.0%	0.158	0.099	0.30%
Kuwait Financial Centre	0.109	0.000	0.00%	0.56	NM	4.59	55	0.0%	3.8%	0.01	0.06	-7.9%	-2.9%	0.145	0.092	0.13%
Gulf Investment House	0.404	0.011	2.80%	3.79	226	0.00	164	-1.2%	2.3%	0.03	0.08	1.7%	2.3%	0.464	0.286	0.39%
Arabi Group Holdings	0.346	0.015	4.53%	2.43	NM	0.00	120	7.1%	44.9%	1.93	5.65	-13.5%	-1.5%	0.411	0.174	0.29%
Kuwait and Middle East Financial Investment	0.087	-0.002	-2.59%	0.76	NM	0.00	19	2.0%	-8.5%	0.00	0.00	-5.7%	-2.4%	0.140	0.073	0.05%
Privatization Holding	0.029	0.001	2.81%	0.28	NM	0.00	18	-6.4%	-18.6%	0.00	0.00	-15.7%	-10.3%	0.046	0.022	0.04%
Asiya Capital Investments	0.054	0.001	0.93%	0.56	NM	0.00	43	-4.8%	-0.6%	0.03	0.55	-3.8%	-3.7%	0.063	0.035	0.10%
Umm Al Qaiwain General Investment Co	0.091	0.000	0.00%	0.79	31.23	5.50	33	1.1%	-5.5%	0.00	0.00	2.2%	1.9%	0.100	0.085	0.08%
Securities House	0.064	0.000	0.00%	0.63	33.63	0.00	26	-7.4%	-11.9%	0.01	0.10	1.9%	1.3%	0.083	0.053	0.06%
Kamco Investment	0.097	0.000	-0.21%	0.55	99.29	10.26	33	-3.7%	-5.5%	0.05	0.49	0.5%	0.2%	0.127	0.089	0.08%
First Investment	0.054	0.000	0.19%	1.03	NM	0.00	24	-7.4%	-14.9%	0.00	0.02	-58.9%	-27.9%	0.097	0.027	0.06%
Inovest BSC Public	0.078	-0.001	-1.39%	0.00	NM	0.00	23	-8.1%	-10.9%	0.02	0.24	0.0%	0.1%	0.122	0.062	0.06%
Coast Investment and Development	0.078	0.003	3.31%	0.78	32.50	6.62	36	-1.1%	-7.1%	0.01	0.15	2.4%	2.3%	0.102	0.066	0.09%
Al Madar Investment	0.101	0.000	0.00%	0.95	198.04	0.00	21	-2.9%	-11.4%	0.00	0.00	0.5%	0.5%	0.115	0.081	0.05%
Bayan Investment	0.041	0.002	4.31%	0.65	NM	0.00	9	1.7%	-31.4%	0.03	0.62	-24.1%	-12.4%	0.063	0.027	0.02%
Al Manar Financing and Leasing	0.058	0.000	0.00%	0.56	8.90	5.17	15	-1.2%	-1.2%	0.00	0.00	6.3%	4.5%	0.065	0.048	0.04%
Manazel Holding	0.027	0.000	-1.09%	0.80	NM	0.00	12	-6.8%	0.4%	0.01	0.23	-1.0%	-0.3%	0.037	0.017	0.03%
KFIC Investment	0.058	0.000	0.00%	0.45	NM	0.00	18	-6.3%	-10.6%	0.00	0.08	-3.2%	-2.5%	0.071	0.055	0.04%
National International Holding	0.111	0.002	1.83%	0.67	15.74	4.54	25	1.8%	-13.8%	0.09	0.82	4.2%	2.9%	0.143	0.090	0.06%
Osoul Investment	0.094	0.002	2.07%	0.79	13.19	6.55	12	-0.4%	-4.4%	0.00	0.00	5.2%	4.3%	0.100	0.062	0.03%
UniCap Investment and Finance	0.042	0.000	0.00%	0.48	49.41	0.00	9	-0.5%	-31.0%	0.00	0.00	NM	NM	0.074	0.041	0.02%
Amar Finance and Leasing	0.060	0.003	5.06%	0.54	14.47	0.00	12	-4.1%	-4.0%	0.00	0.00	3.8%	3.7%	0.067	0.048	0.03%
Gulf North Africa Holding	0.150	-0.001	-0.66%	1.72	59.40	0.00	20	0.0%	-11.2%	0.17	1.13	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.175	0.003	1.74%	1.03	7.48	0.00	44	8.0%	76.6%	1.50	8.63	14.5%	6.2%	0.180	0.079	0.10%
Credit Rating and Collection	0.022	0.000	0.00%	0.73	48.89	0.00	4	0.0%	0.9%	0.00	0.00	1.5%	1.5%	0.025	0.014	0.01%
Ektitab Holding	0.023	-0.001	-2.15%	0.77	NM	0.00	7	12.9%	119.2%	0.01	0.32	-1.5%	-1.2%	0.027	0.008	0.02%
Kuwait Emirates Holding Co	0.037	-0.001	-3.44%	0.31	114.06	0.00	6	-3.4%	-3.9%	0.00	0.07	0.3%	0.5%	0.046	0.024	0.02%
Warba Capital Holding	0.091	-0.002	-2.25%	0.79	NM	0.00	9	4.7%	12.7%	0.01	0.11	-1.2%	-1.1%	0.103	0.072	0.02%
National Consumer Holding	0.125	0.002	1.63%	1.34	99.21	0.00	38	0.8%	12.6%	0.17	1.36	1.6%	1.0%	0.148	0.102	0.09%
Al Deera Holding	0.187	0.000	0.00%	1.54	28.04	0.00	17	-2.6%	16.9%	0.00	0.01	4.4%	2.4%	0.193	0.134	0.04%
AL Safat Investment	0.108	0.001	0.93%	1.34	24.83	0.00	30	-6.1%	0.9%	0.03	0.31	5.5%	2.7%	0.143	0.086	0.07%
Gulf Franchising Holding	0.059	0.000	0.00%	1.14	89.39	0.00	2	2.6%	-34.4%	0.00	0.00	1.3%	0.4%	0.100	0.056	0.01%
Total Financial Services - 44 Companies							3,876			7.16	45.19					9.29%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.710	0.000	0.00%	2.37	13.79	0.00	160	9.2%	2.9%	0.00	0.00	20.8%	13.6%	0.710	0.532	0.38%
Advanced Technology	0.479	0.000	0.00%	1.00	11.42	0.00	72	0.8%	8.9%	0.00	0.00	9.1%	1.7%	0.548	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-7.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-4.0%	4.853	4.853	0.02%
Total Health Care - 3 Companies							239			0.00	0.00					0.57%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.600	0.003	0.50%	0.81	22.27	0.00	1,531	-4.8%	-16.7%	0.96	1.60	4.1%	2.9%	0.874	0.560	3.67%
Human Soft Holding	3.250	0.049	1.53%	3.96	9.53	0.00	415	-9.7%	-3.1%	2.22	0.69	40.5%	32.8%	3.845	3.048	0.99%
Alafco Aviation Lease and Finance	0.178	0.001	0.56%	0.78	NM	0.00	169	-4.3%	-12.3%	0.01	0.06	-16.4%	-3.6%	0.220	0.162	0.41%
Kuwait Cement	0.171	0.002	1.18%	0.65	42.01	0.00	122	-1.7%	-23.3%	0.04	0.22	1.5%	1.0%	0.239	0.164	0.29%
Gulf Cable and Electrical Industries Group	1.210	0.000	0.00%	1.12	13.52	0.00	251	-1.6%	-0.4%	0.14	0.12	8.3%	6.4%	1.482	0.967	0.60%
Integrated Holding	0.414	0.000	0.00%	1.65	38.66	0.00	105	0.0%	11.9%	0.33	0.80	4.3%	2.8%	0.454	0.321	0.25%
Kuwait Portland Cement	0.850	-0.002	-0.23%	1.06	17.88	0.00	85	-0.1%	4.0%	0.11	0.12	5.9%	4.6%	0.945	0.751	0.20%
United Projects for Aviation Services	0.199	0.000	0.00%	0.72	85.41	0.00	75	0.5%	-2.5%	0.00	0.00	0.9%	0.5%	0.268	0.174	0.18%
Heavy Engineering Industries and Shipbuilding	0.690	0.002	0.29%	1.79	20.44	0.00	124	-1.1%	12.6%	0.00	0.01	7.3%	3.0%	0.774	0.566	0.30%
National Industries	0.172	-0.001	-0.58%	0.72	16.15	0.00	62	1.2%	-11.3%	0.00	0.01	4.4%	3.1%	0.220	0.164	0.15%
ACICO Industries	0.080	0.000	0.00%	0.85	NM	0.00	26	0.0%	-5.9%	0.00	0.00	-79.4%	-12.5%	0.137	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.279	0.008	2.95%	1.04	16.30	0.00	33	0.0%	-6.1%	0.00	0.00	6.4%	3.9%	0.344	0.257	0.08%
Ras Al Khaimah for White Cement and Constructi	0.091	-0.001	-1.30%	0.82	68.91	0.00	45	0.9%	-31.7%	0.04	0.47	1.2%	1.0%	0.155	0.082	0.11%
Combined Group Contracting	0.367	-0.006	-1.61%	1.23	6.02	0.00	63	-5.2%	-19.2%	0.49	1.31	20.2%	5.4%	0.476	0.361	0.15%
Kuwait and Gulf Link Transport	0.053	0.000	0.57%	0.38	NM	0.00	15	-2.6%	-9.2%	0.00	0.07	-15.3%	-3.4%	0.075	0.039	0.04%
Shuaiba Industrial	0.179	0.000	0.00%	0.97	12.24	0.00	18	-2.2%	11.2%	0.00	0.00	8.0%	6.4%	0.186	0.134	0.04%
National Cleaning	0.029	0.000	0.69%	0.24	NM	0.00	7	1.0%	-11.5%	0.00	0.11	-7.4%	-2.2%	0.045	0.023	0.02%
Mubarrad Holding	0.088	0.000	0.00%	0.71	11.35	0.00	14	6.0%	9.3%	0.00	0.00	6.1%	5.4%	0.095	0.067	0.03%
Specialities Group Holding	0.110	0.000	0.00%	0.60	6.60	0.00	19	-2.7%	6.0%	0.11	1.02	9.2%	6.4%	0.123	0.072	0.04%
Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-171.6%	-62.1%	0.022	0.007	0.00%
Metal and Recycling	0.085	0.000	-0.12%	1.02	19.63	0.00	8	0.0%	70.3%	0.01	0.13	5.4%	3.1%	0.102	0.038	0.02%
Equipment Holding	0.024	-0.001	-4.08%	0.43	NM	0.00	2	1.3%	-48.9%	0.00	0.16	-12.9%	-3.5%	0.052	0.020	0.00%
Jassim Transport & Stevedoring	0.336	0.006	1.82%	1.03	10.76	5.45	50	-1.8%	2.4%	0.01	0.12	10.1%	7.7%	0.365	0.300	0.12%
Total Industrials - 23 Companies							3,241			4.49	6.99					7.77%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.740	0.000	0.00%	1.70	10.17	0.00	494	-0.1%	71.4%	0.02	0.01	18.2%	4.4%	1.899	0.943	1.18%
Al Ahleia Insurance	0.635	-0.004	-0.63%	1.06	7.86	0.00	138	1.3%	27.5%	0.00	0.00	13.4%	5.4%	0.720	0.453	0.33%
Kuwait Insurance	0.469	0.000	0.00%	0.68	2.26	0.00	87	-2.7%	-10.5%	0.00	0.00	NULL	NULL	0.627	0.446	0.21%
Kuwait Reinsurance	0.400	0.000	0.00%	1.44	12.10	0.00	104	18.7%	51.4%	0.00	0.00	12.5%	3.8%	0.400	0.238	0.25%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.18	9.93	0.00	29	0.0%	0.0%	0.00	0.00	12.0%	3.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.099	-0.001	-0.60%	0.60	5.66	0.00	24	-6.7%	14.4%	0.00	0.01	10.0%	3.9%	0.124	0.076	0.06%
First Takaful Insurance	0.051	0.001	2.00%	0.60	32.69	0.00	5	7.1%	12.1%	0.00	0.01	1.6%	1.1%	0.052	0.036	0.01%
Wethaq Takaful Insurance	0.027	0.000	0.00%	0.74	225.00	0.00	3	3.8%	10.2%	0.01	0.19	0.2%	0.2%	0.048	0.019	0.01%
Total Insurance - 8 Companies							883			0.02	0.22					2.12%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.787	0.000	0.00%	1.85	9.93	0.00	76	2.9%	-0.3%	0.00	0.00	19.3%	15.3%	1.040	0.625	0.18%
Independent Petroleum Group	0.459	0.000	0.00%	0.86	10.81	0.00	83	-0.2%	-10.0%	0.00	0.00	8.1%	1.5%	0.545	0.407	0.20%
Burgan for Well Drilling Trading and Maintenance	0.107	-0.001	-0.93%	0.38	9.16	0.00	28	-1.8%	-7.0%	0.01	0.11	4.5%	1.5%	0.137	0.094	0.07%
Energy House Holding	0.059	0.000	0.00%	0.63	NM	0.00	3	-1.7%	220.1%	0.00	0.00	-4.1%	-1.8%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.022	0.012	0.01%
Senegy Holding	0.035	-0.002	-5.42%	0.71	NM	0.00	7	-7.7%	-22.3%	0.01	0.36	-0.7%	0.1%	0.046	0.026	0.02%
Total Energy - 6 Companies							203			0.02	0.47					0.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.840	-0.003	-0.36%	1.87	17.53	0.00	1,106	0.0%	5.0%	0.11	0.14	11.1%	5.5%	0.888	0.680	2.65%
Salhia Real Estate	0.495	-0.001	-0.20%	1.60	17.23	2.88	272	4.2%	1.3%	0.23	0.46	9.6%	3.7%	0.550	0.411	0.65%
Commercial Real Estate	0.104	0.000	0.00%	0.64	18.94	0.00	185	-3.7%	8.3%	0.25	2.45	3.8%	2.2%	0.111	0.091	0.44%
National Real Estate	0.082	0.001	1.11%	0.37	16.58	0.00	154	-9.3%	-34.5%	0.06	0.73	3.1%	2.2%	0.172	0.075	0.37%
Tamdeen Real Estate	0.370	0.010	2.78%	0.66	9.95	3.33	155	-2.6%	0.0%	0.00	0.00	6.7%	3.5%	0.405	0.296	0.37%
Kuwait Real Estate	0.163	0.003	1.88%	1.16	15.52	0.00	152	0.0%	55.5%	1.25	7.74	7.7%	2.8%	0.170	0.094	0.36%
United Real Estate	0.053	0.000	0.38%	0.37	231.30	0.00	69	-4.7%	-15.7%	0.04	0.71	0.5%	0.2%	0.089	0.052	0.17%
First Dubai for Real Estate Development	0.048	0.000	0.84%	0.50	NM	0.00	35	-8.2%	-1.2%	0.03	0.53	-6.8%	-5.4%	0.065	0.038	0.08%
Al Mazaya Holding	0.048	0.001	1.70%	0.67	NM	0.00	29	-3.3%	1.6%	0.02	0.32	-70.8%	-19.6%	0.056	0.035	0.07%
Ajial Real Estate Entertainment	0.259	-0.001	-0.38%	0.39	11.53	0.00	53	7.9%	-5.9%	0.00	0.02	3.4%	2.6%	0.284	0.230	0.13%
Injazzat Real Estate Development	0.081	0.000	0.00%	0.47	9.62	0.00	27	1.1%	1.3%	0.00	0.00	5.0%	2.7%	0.087	0.074	0.07%
Munshaat Real Estate Projects	0.109	0.000	0.00%	2.28	7.11	0.00	35	0.9%	78.7%	0.01	0.05	38.2%	6.3%	0.116	0.048	0.08%
Aayan Real Estate	0.079	0.000	0.38%	0.54	7.10	0.00	33	1.2%	2.1%	0.09	1.15	7.7%	5.8%	0.084	0.056	0.08%
Al Argan International Real Estate	0.087	0.002	2.59%	0.29	25.54	0.00	22	-8.4%	-6.5%	0.00	0.03	-1.5%	-0.5%	0.101	0.073	0.05%
Al-Enmaa Real Estate	0.052	0.000	0.00%	0.57	25.17	0.00	23	-9.4%	-12.4%	0.00	0.00	2.3%	NM	0.075	0.048	0.06%
Arkan Al Kuwait Real Estate	0.100	0.000	0.00%	0.73	15.71	0.00	25	3.0%	-13.9%	0.00	0.00	4.6%	1.5%	0.130	0.086	0.06%
Kuwait Business Town Real Estate	0.064	0.000	0.47%	0.74	11.00	0.00	37	-0.5%	13.5%	0.00	0.00	6.7%	4.1%	0.070	0.046	0.09%
Dalqan Real Estate	0.165	0.002	1.23%	1.58	53.40	0.00	10	-2.9%	-26.8%	0.00	0.03	2.7%	2.4%	0.235	0.148	0.02%
Sokouk Holding	0.033	0.000	-1.19%	0.69	6.00	0.00	19	-1.5%	44.3%	0.05	1.60	12.1%	6.0%	0.038	0.021	0.05%
Tijara and Realestate Investment	0.052	0.000	0.39%	0.47	10.42	7.78	19	0.6%	-3.6%	0.00	0.01	4.6%	2.5%	0.061	0.044	0.05%
Al-Arabiya Real Estate	0.057	0.002	3.99%	0.55	5.90	0.00	21	-8.8%	60.8%	0.16	2.81	7.1%	2.0%	0.065	0.033	0.05%
Aqar Real Estate Investments	0.061	0.000	0.00%	0.50	20.07	0.00	14	4.3%	-3.8%	0.00	0.00	2.5%	2.0%	0.068	0.044	0.03%
Mashaer Holding	0.066	0.001	1.69%	0.74	4.65	0.00	12	8.5%	21.2%	0.01	0.10	15.8%	11.3%	0.068	0.049	0.03%
Dar Al Thuraya Real Estate	0.171	0.000	0.00%	1.44	55.70	0.00	25	32.6%	-20.1%	0.00	0.00	2.6%	2.2%	0.225	0.084	0.06%
Osos Holding Group	0.094	0.000	0.00%	0.80	248.42	8.47	10	1.3%	-14.2%	0.00	0.00	0.3%	0.2%	0.116	0.084	0.02%
Al Massaleh Real Estate	0.030	0.000	1.35%	0.47	NM	0.00	7	-2.3%	-0.7%	0.00	0.01	-7.4%	-1.4%	0.046	0.026	0.02%
Kuwait Real Estate Holding	0.032	0.000	0.31%	0.98	NM	0.00	6	-2.7%	-3.0%	0.00	0.00	-11.9%	-4.0%	0.040	0.021	0.01%
Taameer Real Estate Investment	0.016	0.002	13.19%	0.29	NM	0.00	4	-11.9%	-22.4%	0.10	6.27	-12.0%	-9.0%	0.027	0.012	0.01%
Sanam Real Estate	0.076	0.000	0.00%	1.18	NM	0.00	9	-6.2%	20.8%	0.00	0.00	-16.3%	-16.1%	0.085	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.037	0.028	0.01%
Al Masaken International Real Estate Developmen	0.026	0.000	-1.16%	0.40	15.52	0.00	3	29.9%	-4.8%	0.03	1.13	-1.5%	-0.5%	0.042	0.013	0.01%
Real Estate Trade Centers	0.047	0.001	1.29%	0.26	18.05	0.00	7	-11.1%	-21.5%	0.00	0.00	1.5%	1.2%	0.068	0.045	0.02%
Total Real Estate - 32 Companies							2,580			2.44	26.28					6.18%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.078	0.000	-0.51%	0.70	NM	0.00	8	-2.3%	-19.0%	0.00	0.02	-3.3%	-2.9%	0.110	0.073	0.02%
Total Technology - 1 Companies				0.70	NM	0.0%	8			0.00	0.02	-3.34%	-2.91%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.516	0.005	0.98%	1.74	11.00	0.00	2,233	-1.0%	-8.3%	0.95	1.84	16.8%	5.3%	0.629	0.502	5.35%
Kuwait Telecommunications	0.573	-0.005	-0.87%	2.51	16.73	0.00	572	-1.7%	-2.1%	0.32	0.56	15.2%	8.1%	0.793	0.532	1.37%
National Mobile Telecommunications	1.135	0.015	1.34%	0.98	6.85	0.00	569	2.8%	-2.1%	0.02	0.02	15.0%	8.0%	1.292	0.800	1.36%
Hayat Communications	0.077	0.000	0.00%	0.72	NM	0.00	7	-3.7%	28.5%	0.00	0.00	-16.2%	-7.0%	0.084	0.049	0.02%
Telecom - 4 Companies							3,381			1.29	2.41					8.10%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.194	0.001	0.52%	1.95	15.89	6.22	213	-4.0%	3.2%	0.05	0.27	13.6%	2.8%	0.208	0.170	0.51%
Total Utilities - 1 Company							213			0.05	0.27					0.51%

Total Market 150 Companies				1.74	34.34	1.45	41,740			26.77	105.38					100%
-----------------------------------	--	--	--	-------------	--------------	-------------	---------------	--	--	--------------	---------------	--	--	--	--	-------------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw